

## Wells Fargo Advisors

# What is Your Financial Personality?

Thursday, February 13, 2025 • 11:30 AM - 1:00 PM

Join us for an empowering lunch seminar to learn about different types of financial personalities, as well as hear an economic and market outlook for 2025. Guests are welcome.

### **McCormick & Schmick's**

Thursday, February 13, 2025 • 11:30 AM - 1:00 PM

1151 Uptown Park Blvd #01

Houston, TX 77056

A complimentary lunch will be served.

RSVP to **Angela Lord** by **Friday, February 07, 2025** at **281-340-8840** or

[angela.lord@wellsfargoadvisors.com](mailto:angela.lord@wellsfargoadvisors.com).

### ***Guest speakers***

Clint Stuckey, Retirement Consultant

Allianz Life

Natalie Marvi-Romeo, Senior Portfolio Specialist

Vanguard

### **Sugar Creek Wealth Management Group of Wells Fargo Advisors**

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CA Insurance # 0H12256

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nature. No company specific products will be discussed.

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